

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

05/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,724.62	1.7	0.5	21.7	21.2	3.5	3.1	1.83%
MSCI Emerging Markets Index	1,133.27	1.9	5.4	15.5	15.2	1.9	1.7	2.75%
MSCI FM FRONTIER MARKETS	565.16	0.8	6.1	-	11.7	1.0	1.6	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	596.22	0.2	4.7	10.2	13.9	1.7	1.7	4.57%
Muscat Stock Exchange MSX 30 Index	4,326.37	(0.4)	(5.5)	#N/A N/A	12.5	0.9	0.8	6.38%
Tadawul All Share Index	11,411.95	0.0	(5.2)	17.8	22.2	2.2	2.4	3.94%
Dubai Financial Market General Index	5,326.81	0.7	3.3	9.5	11.4	1.5	1.1	5.56%
FTSE ADX GENERAL INDEX	9,556.05	(0.2)	1.5	21.1	21.9	2.5	2.4	2.39%
Qatar Exchange Index	10,480.69	(0.2)	(0.9)	11.6	14.1	1.3	1.5	4.79%
Bahrain Bourse All Share Index	1,906.95	(0.3)	(4.0)	14.2	11.3	1.3	1.0	9.70%
Boursa Kuwait All Share Price Return Ir	7,974.57	0.1	8.3	17.8	21.0	1.8	1.6	3.37%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	593.95	2.2	4.3	16.5	17.1	1.9	1.7	2.69%
MSCI AC Asia Ex. Japan Index	733.42	2.2	4.2	15.9	16.8	1.8	1.7	0.00%
Nikkei 225	36,830.69	1.0	(7.7)	18.3	25.5	1.9	1.9	1.99%
S&P/ASX 200	8,157.79	(1.0)	(0.0)	20.6	19.4	2.3	2.2	3.62%
Hang Seng Index	22,504.68	1.7	12.2	11.4	11.0	1.3	1.1	3.78%
NSE Nifty 50 Index	24,461.15	0.5	3.5	22.7	24.0	3.6	3.3	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	179.49	1.7	5.7	15.0	16.3	2.1	2.0	3.23%
MSCI Emerging Markets Europe Index	144.97	2.7	22.5	10.8	7.3	1.3	1.0	3.41%
FTSE 100 Index	8,596.35	1.2	5.2	12.7	14.1	1.9	1.8	3.69%
Deutsche Boerse AG German Stock Inc	23,192.92	0.5	16.5	18.5	15.6	1.9	1.7	2.51%
CAC 40	7,727.65	(0.6)	4.7	16.1	16.0	1.9	1.8	3.09%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,648.56	1.5	(3.0)	24.4	24.0	4.7	4.2	1.39%
S&P 500 INDEX	5,686.67	1.5	(3.3)	24.3	23.6	4.9	4.4	1.34%
Dow Jones Industrial Average	41,317.43	1.4	(2.9)	22.9	21.5	5.4	4.8	1.73%
NASDAQ Composite Index	17,977.73	1.5	(6.9)	33.6	37.7	6.5	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	520.18	0.0	-5.4	-37%	128%
Gold Spot \$/Oz	3,315.34	2.3	26.3	-3%	215%
BRENT CRUDE FUTR Jul25	60.60	-1.1	-17.3	-27%	30%
Generic 1st'OQA' Future	59.62	-2.7	-21.6	-53%	223%
LME COPPER 3MO (\$)	9,365.50	1.7	6.8	-14%	116%
SILVER SPOT \$/OZ	32.43	1.3	12.2	-7%	171%

Source: FSC

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Muscat Stock Exchange

Close	4,326.37		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-16.07	-0.37%						
Previous Close	4,342.43		Financial Sector	7,682.09	7,696.17	-0.18%	0.54%	-0.57%
Open	4,341.68		Industry Sector	5,938.20	5,999.95	-1.03%	-0.38%	12.66%
Day's High	4,341.77		Services Sector	1,538.64	1,541.79	-0.20%	0.04%	-11.73%
Day's Low	4,320.42							
YTD Change	-5.47%							
Volume Mn	30.53							
MSX30 Value Traded Mn	4.82							
Traded Securities	69							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GULF INTERNATIONAL CHEMICALS	0.075	4.17%	BARKA WATER AND POWER	0.230	-9.80%	SOHAR INTERNATION	0.131	7709.64
SEMBICORP SALALAH	0.101	3.06%	GALFAR ENGINEERING & CONTRACTING	0.062	-8.82%	BANK MUSCAT	0.261	2806.58
JAZEERA STEEL PRODUCTS	0.360	2.86%	OMAN FISHERIES	0.028	-3.45%	GALFAR ENGINEERING	0.062	2355.59
ASYAD SHIPPING	0.108	2.86%	ALJAZEERA SERVICES	0.170	-3.41%	OQ EXPLORATION AN	0.258	2300.99
SMN POWER HOLDING	0.215	2.38%	AL ANWAR CERAMIC	0.172	-3.37%	ASYAD SHIPPING	0.108	2087.27

Saudi Exchange

Close	11,411.95		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.45	0.00%	Tadawul Banks	12,338.70	12,408.32	-0.56%	-1.09%	-2.58%
Previous Close	11,411.50		Tadawul Energy	4,741.00	4,737.65	0.07%	-0.92%	-1.51%
Open	11,392.23		Tadawul Utilities	10,697.64	10,788.29	-0.84%	-2.79%	-4.89%
Day's High	11,429.73		Tadawul Telecom	9,039.19	8,966.92	0.81%	-1.83%	-2.62%
Day's Low	11,313.80		Tadawul Insurance	9,353.10	9,361.10	-0.09%	-0.80%	0.58%
YTD Change	-5.19%		Tadawul Retailing	7,514.62	7,476.69	0.51%	-0.51%	-1.33%
Volume Mn	186,481.21		Tadawul Food & Beverages	5,355.41	5,295.53	1.13%	-0.53%	-1.83%
Value Traded Mn	5,092.36		Tadawul Media	20,739.53	20,763.69	-0.12%	-1.66%	-4.40%
Traded / Listed Stocks	253	228	Tadawul Materials	5,107.81	5,041.16	1.32%	-0.98%	-1.85%
			Tadawul Capital Goods	13,781.98	13,727.64	0.40%	-0.76%	-1.42%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL ENVIRONMENTAL RECYC	7.05	10.16%	DR SULAIMAN AL HABIB MEDICAL	275.20	-2.62%	AL-BAHA DEVELOPMI	4.00	21430.81
FAWAZ ABDULAZIZ ALHOKAIR & C	14.18	9.92%	ENMA AL-RAWABI COMPANY	25.30	-2.32%	BATIC INVESTMENTS	2.25	9383.98
MOUWASAT MEDICAL SERVICES CO	76.2	7.16%	NATIONAL BUILDING AND MARKET	180.20	-2.17%	TOURISM ENTERPRIS	0.85	7997.48
ARAB SEA INFORMATION SYSTEMS	6.06	6.32%	NATIONAL MEDICAL CARE CO	143.20	-2.05%	ARAB SEA INFORMAT	6.06	6112.92
BAWAN CO	53.7	5.09%	SAUDI STEEL PIPE CO	53.20	-2.03%	SAUDI ARABIAN OIL C	24.96	5846.22

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,326.81							
Change	35.44	0.67%						
Previous Close	5,291.37		Real Estate & Construction	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
Open	5,291.37		Banking	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
			Investment and Financial	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
Day's High	5,332.42		Insurance	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
Day's Low	5,277.07		Consumer Staples	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
YTD Change	0.03		Services	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
			Industrial	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
Volume Mn	107,190.89		Telecommunication	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
Value Traded Mn	410.97		Transportation	49,432.92	49,432.92	-0.12%	-0.12%	-0.12%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	8.95	6.93%	EMIRATES INVESTMENT BANK	79	-3.66%	SHUAA CAPITAL PSC	0.22	27,205.15
NATIONAL GENERAL INSURANCE	6.8	2.72%	SHUAA CAPITAL PSC	0.223	-3.04%	AJMAN BANK PJSC	1.51	17,536.30
AIR ARABIA PJSC	3.55	2.60%	AL SALAM BANK SUDAN	0.661	-2.36%	DEYAAR DEVELOPME	0.91	8,672.80
EMIRATES NBD PJSC	21.2	2.42%	TAKAFUL EMARAT INSURANCE	1.3	-2.26%	AL FIRDOUS HOLDING	0.28	5,949.10
AL MAL CAPITAL REIT	0.99	2.06%	DUBAI ISLAMIC INSURANCE CO	0.306	-1.61%	DUBAI ELECTRICITY &	2.68	5,844.85

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,556.05							
Change	-23.05	-0.24%						
Previous Close	9,579.10		Financial	17,401.02	17,440.28	-0.23%	-0.23%	0.40%
Open	9,579.10		Telecommunication	4,290.39	4,279.43	0.26%	0.26%	0.35%
			Consumer Services	9,212.23	9,331.89	-1.28%	-1.28%	0.19%
Day's High	9,579.10		Basic Material	4,740.83	4,752.51	-0.25%	-0.25%	0.73%
Day's Low	9,549.76		Industrials	2,532.33	2,544.38	-0.47%	-0.47%	-0.06%
YTD Change	1.46%		Utilities	12,514.98	12,514.98	0.00%	0.00%	-0.63%
			Energy	2,126.56	2,117.28	0.44%	0.44%	0.93%
Volume Mn	283,581.67		Health Care	2,020.33	2,038.73	-0.90%	-0.90%	-1.53%
Value Traded Mn	1,224.91		Real Estate	12,015.62	12,129.33	-0.94%	-0.94%	-1.27%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GHITHA HOLDING PJSC	20.16	10.28%	FOODCO NATIONAL FOODSTUFF CO	1.3	-9.72%	MULTIPLY GROUP	2.27	65819.04
EASY LEASE MOTOR CYCLE PJSC	30	9.01%	NATIONAL CORP TOURISM & HOTE	2.29	-8.40%	ESHRAQ INVESTMEN'	0.44	26813.36
ESG EMIRATES STALLIONS GROU	8.48	4.69%	SHARIAH CEMENT & INDUS DEVEL	0.666	-6.85%	BOROUGE	2.59	20831.42
EMSTEEL BUILDING MATERIALS	1.18	4.42%	ALKHALEEF INVESTMENT	3.69	-4.16%	MANAZEL REAL ESTA	0.34	15239.32
ARAM GROUP	1.5	3.45%	SUDATEL TELECOM GROUP LTD	0.321	-2.73%	FERTIGLOBE PLC	2.31	14449.64

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Qatar Stock Exchange

Close	10,480.69		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-18.95	-0.18%	Total Return	24,724.94	24,769.65	-0.18%	0.32%	0.20%
Previous Close	10499.64		Rayan Islamic	5,013.93	5,030.43	-0.33%	0.02%	-0.28%
Open	10499.64		All Share	3,860.34	3,862.98	-0.07%	0.33%	0.20%
			Banks & Finance	4,792.53	4,792.29	0.01%	0.83%	1.12%
Day's High	10532.54		Industrials	4,139.49	4,167.92	-0.68%	-0.96%	-2.57%
Day's Low	10473.15		Transportation	5,731.24	5,698.76	0.57%	1.82%	2.51%
YTD Change	-0.00855157		Real Estate	1,637.87	1,634.10	0.23%	0.30%	0.21%
			Insurance	2,299.82	2,298.95	0.04%	-0.83%	-1.39%
Volume Mn	131.82		Telecommunications	2,190.37	2,188.03	0.11%	-0.47%	-0.56%
Value Traded Mn	324.5182		Consumer Goods	7,917.15	7,916.73	0.01%	-0.30%	-0.12%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.20	3.28%	AL AHLI BANK	3.60	-1.59%	AL RAYAN BANK	2.25	13058.76
QATAR NAVIGATION	11.12	1.55%	INMA HOLDING COMPANY	3.45	-1.57%	QATAR ALUMINUM M	1.29	10312.27
QATAR CINEMA & FILM DISTRIB	2.70	1.13%	LESHA BANK LLC	1.50	-1.38%	BALADNA	1.22	9650.24
QATAR NATIONAL BANK	16.88	0.96%	QATAR INTERNATIONAL ISLAMIC	10.59	-1.30%	DLALA HOLDING	1.01	8902.57
BALADNA	1.22	0.91%	MANNAI CORPORATION QPSC	3.44	-1.29%	QATAR GERMAN CO I	1.37	8486.10

Bahrain Bourse

Close	1,906.95		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-5.11	-0.27%	MSCI Bahrain	153.16	152.97	0.12%	0.12%	0.12%
Previous Close	1,912.06		MSCI Bahrain Domestic Islamic	59.54	59.45	0.15%	0.15%	0.15%
Open	1,912.06		MSCI Bahrain Net TR USD	434.37	434.33	0.01%	0.00%	0.00%
Day's High	1912.060							
Day's Low	1906.950							
YTD Change	-3.98%							
Volume Mn	2,068.37							
Value Traded Mn	0.781							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
TAKAFUL INTERNATIONAL CO	0.13	9.84%	ITHMAAR HOLDING BSC	0.03	-8.11%	ITHMAAR HOLDING E	0.03	1338.60
BAHRAIN CINEMA CO	0.18	2.86%	BAHRAIN CAR PARKS CO AMAKIN	0.14	-6.90%	AL SALAM BANK BSC	0.21	1218.96
SEEF PROPERTIES	0.12	1.64%	NATIONAL HOTELS CO	0.22	-2.27%	TAKAFUL INTERNATIC	0.13	280.00
BAHRAIN NATIONAL HOLDING	0.53	0.96%	AL SALAM BANK BSC	0.21	-0.95%	GFH FINANCIAL GROI	0.29	200.00
ZAIN BAHRAIN BSCC	0.12	0.85%	ARAB BANKING CORP BSC-\$US	0.34	-0.87%	BAHRAIN CINEMA CC	0.18	120.00

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Boursa Kuwait

Close	7,974.57		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	8.03	0.10%	Industrials	748.80	749.57	-0.10%	-0.49%	3.48%
Previous Close	7,966.54		Banks	2,008.30	2,005.41	0.14%	0.18%	10.97%
Open	7,977.67		Consumer Service	1,090.78	1,075.72	1.40%	3.92%	9.22%
			Technology	1,149.45	1,156.72	-0.63%	1.94%	10.49%
Day's High	7,979.05		Real Estate	1,599.43	1,603.59	-0.26%	0.53%	18.20%
Day's Low	7,944.06		Financial Services	1,480.38	1,485.07	-0.32%	0.08%	-2.00%
YTD Change	8.31%		Telecom	1,031.26	1,021.28	0.98%	0.11%	1.33%
			Health Care	580.60	580.60	0.00%	0.00%	26.69%
Volume Mn	0.33		Insurance	1,800.28	1,795.24	0.28%	-0.55%	-12.41%
Value Traded Mn	79.67		Basic Materials	911.43	913.86	-0.27%	0.09%	0.02%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UNICAP INVESTMENT AND FINANC	313.00	9.82%	AL MADAR KUWAIT HOLDING CO	99.30	-5.43%	AL SAFAT INVESTMENT	143.00	37365.86
NATIONAL INDUSTRIES CO KSC	189.00	8.00%	AL TAMDEEN INVESTMENT CO	800.00	-4.76%	KUWAIT PROJECTS H	94.00	23005.04
KUWAIT & GULF LINK TRANSPORT	61.50	4.41%	UNITED PROJECTS FOR AVIATION	157.00	-4.27%	KUWAIT BUSINESS TC	147.00	20725.16
NATIONAL CLEANING COMPANY	58.00	3.39%	ACICO INDUSTRIES CO KSCC	56.50	-4.24%	NATIONAL CONSUME	117.00	17222.12
METAL & RECYCLING CO	216.00	3.35%	OULA FUEL MARKETING CO	490.00	-3.73%	NATIONAL INDUSTRII	256.00	16014.48

Source: FSC